

## Financial & Life Goals Template

Sr.No.	Name of Financial Goal	Amount required if the goal is due today	Year in which money is required	Priority (High/Med/Low)
1	First House Purchase			
2	Retirement Corpus Requirement			
3	Child 1 Graduation			
4	Child 1 Post Graduation			
5	Child 2 Graduation			
6	Child 2 Post Graduation			
7	Child 1 Marriage			
8	Child 2 Marriage			
9	Domestic Vacation / International Vacation			
10	First Car / Upgrade Car Purchase			
11	Home Renovation			
12	Holiday Home / Second Home			
13	Funds for Starting New Business			
14	Family Gifting			
15	Child-birth Expenses			
16	Big Purchases like furnitures, whitegoods etc			
17	Parents Medical Emergency Fund			
18	Funds Loan Prepayment			
19	Self Education/Higher Education			
20	Luxury Bungalow / Penthouse			
21	Club Memberships			
22	Luxury Tour / World Tour			
23	Luxury Car			
24	Farmhouse			
25	Jewellery Collection			
26	Charity Funding			
27	Others			
28	Others			
29	Others			
30	Others			